

Your financial data is protected by multiple layers of security

RoyInsights minimizes access to sensitive information and relies on established infrastructure and authentication providers rather than building critical security components from scratch.

Secure authentication

RoyInsights uses Auth0, a specialized identity platform, to handle authentication. RoyInsights does not store or process your password.

Login, registration, password recovery, and authentication sessions are handled through Auth0.

We don't store your brokerage credentials

RoyInsights does not store your brokerage username or password.

When you connect supported brokerage accounts, authentication is handled through the brokerage or our integration provider using their secure authorization flow.

Encryption in transit

All connections to RoyInsights are protected using HTTPS/TLS encryption, including communication between your browser and our platform.

EU-hosted infrastructure

RoyInsights runs on Google Cloud Platform, with customer application data hosted in the European Union.

Portfolio data is stored in a managed database on Google Cloud Platform, with regular automated backups.

Network and DDoS protection

RoyInsights uses Cloudflare in front of the application to provide DDoS mitigation, traffic filtering, and protection against common malicious or automated traffic.

Restricted access to portfolio data

RoyInsights staff do not routinely access customer portfolio information.

Access is limited to situations where it is necessary to operate the service - for example, investigating a reported bug, responding to a support request, or investigating a security issue.

Data minimization

We aim to collect and store only the information required to provide portfolio analytics and tracking features.

Where possible, sensitive authentication data remains with specialized providers rather than RoylInsights.